

Mailing Address

Grid for Mailing Address and Apt or Suite

City

Grid for City

State

Grid for State

Zip

Grid for Zip

Work Phone Number

Grid for Work Phone Number

Home Phone Number

Grid for Home Phone Number

Cell Phone Number

Grid for Cell Phone Number

Date of Birth

Grid for Date of Birth

Gender

Gender selection: M, F

Social Security Number

Grid for Social Security Number

Marital Status: Single, Married, Legally Separated, Divorced/ Marital Status Event Date

Medicare Number (if applicable), Part A Effective Date, Part B Effective Date

If Medicare eligible due to ESRD please check type of dialysis: Self administered, Facilitated, Date started

5 - Other Coverage Information Have you ever been a member of Excellus BlueCross BlueShield?

In addition, please provide a copy of your "Certificate of Coverage" from your former health insurance carrier or employer.

Have you, your spouse or any enrolled dependent had other coverage within the last 63 days? Health? Dental?

If answering "Yes", are you keeping the additional health and/or dental coverage? Health? Dental?

Who did the other plan cover? Self, Spouse, Children

Other insurance carrier name: Other insurance name of policyholder:

Policy ID Number: Effective Date Termination Date

6 - Cancellation Information

Please indicate who is being cancelled and the reason for cancellation (reason listing on page 4).

Subscriber Medical Dental / Reason Date

Dependent (list each dependent in section 7) Medical Dental / Reason Date

7 - Dependent Information

Please provide all information for each person to be covered.

Subscriber's Last Name Subscriber's First Name

Spouse/Domestic Partner Last Name Spouse/Domestic Partner First Name M.I.

Male Date of Birth Social Security Number Are you enrolling as a Domestic Partner? Female Yes No

Medicare Number (if applicable) Part A Effective Date Part B Effective Date

Dependent's Last Name Dependent's First Name M.I.

Male Date of Birth Social Security Number Is your over-age dependent handicapped or disabled? Female Yes No

Is Dependent a full time student? No Yes If yes, please indicate college/university name: College/University Name Expected Graduation Date Credit hours

8 - Release/Signature

Subscriber signature required. You must sign and date this form to be eligible for insurance.

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed \$5,000 and the stated value of the claim for each such violation. I have thoroughly read, understand and agree to comply with the terms of the Release on the back.

Subscriber Signature Date



SimplyBlue GROUP ENROLLMENT FORM

DO NOT USE - INTERNAL PURPOSES ONLY

P.O. Box 22999, Rochester, NY 14692
A nonprofit independent licensee of the BlueCross BlueShield Association

Instructions on last page. All Dates = mm/dd/yy

PLEASE PRINT CLEARLY

9 - Additional Dependents

Please provide all information for each person to be covered.

Subscriber's Last Name, Subscriber's First Name, Dependent's Last Name, Dependent's First Name, M.I., Male, Date of Birth, Social Security Number, Is your over-age dependent handicapped or disabled?, Yes, Female, (See last page for additional information), No, Is Dependent a full time student?, No, Yes, If yes, please indicate college/university name: College/University Name, Expected Graduation Date, Credit hours

Dependent's Last Name, Dependent's First Name, M.I., Male, Date of Birth, Social Security Number, Is your over-age dependent handicapped or disabled?, Yes, Female, (See last page for additional information), No, Is Dependent a full time student?, No, Yes, If yes, please indicate college/university name: College/University Name, Expected Graduation Date, Credit hours

Dependent's Last Name, Dependent's First Name, M.I., Male, Date of Birth, Social Security Number, Is your over-age dependent handicapped or disabled?, Yes, Female, (See last page for additional information), No, Is Dependent a full time student?, No, Yes, If yes, please indicate college/university name: College/University Name, Expected Graduation Date, Credit hours

Dependent's Last Name, Dependent's First Name, M.I., Male, Date of Birth, Social Security Number, Is your over-age dependent handicapped or disabled?, Yes, Female, (See last page for additional information), No, Is Dependent a full time student?, No, Yes, If yes, please indicate college/university name: College/University Name, Expected Graduation Date, Credit hours

Dependent's Last Name, Dependent's First Name, M.I., Male, Date of Birth, Social Security Number, Is your over-age dependent handicapped or disabled?, Yes, Female, (See last page for additional information), No, Is Dependent a full time student?, No, Yes, If yes, please indicate college/university name: College/University Name, Expected Graduation Date, Credit hours

Instruction Page

Reason for Enrollment/Change: Check the appropriate action in the space provided. An event is a specific occurrence, due to change in status, marriage, divorce, birth or adoption, group's anniversary date, or rate change. Your request **must** be received within 30 days of the event date. Please see your Group Administrator/Representative for events that fall outside the 30-day period. If New Hire, Open Enrollment, Add/Remove Dependent or Loss of Coverage, you **must** also check coverage type and persons to be covered, and Dependent Information section.

Cancel Request

To process a Subscriber or Dependent cancellation, please use the **Membership Cancellation Worksheet - OR -**

To Cancel an Employee/Subscriber using the Group Enrollment Form:

- check Subscriber box
- check Products to be cancelled (Medical, Dental)
- indicate Cancellation Date in space provided
- complete Subscriber Information

Cancel Subscriber Reasons

Left Employer/No Longer Eligible	COBRA End Date
Commercial	Subscriber Request
COBRA Begin Date	Subscriber Deceased
COBRA Handicapped/Disabled Date	Spouse's Insurance
Transfer to Traditional	Medicaid
Transfer to HMO	Medicare
Transfer to POS	

To Cancel a Dependent using the Group Enrollment Form:

- check Dependent box
- check Products to be cancelled (Medical, Dental)
- indicate Cancellation Date in space provided
- complete Subscriber Information
- complete Dependent Name and Dependent Birth date

Cancel Dependent Reasons

Marriage – when permitted by law	COBRA Begin Date
Dependent Over Age	Subscriber Request
Deceased	Divorce
Ineligible Student	Medicare

COVERAGE TYPE All products may not be applicable to your employer group. Please check with your Group Administrator/Representative.

SUBSCRIBER If you or your dependents are Medicare eligible, complete the questions regarding Medicare Coverage.

FAMILY MEMBER INFORMATION If there are more than seven dependents please use an additional form.

QUALIFIED GUIDELINES:

- A legal spouse (an ex-spouse is not a qualified member as of the divorce date)
- Must be under the eligible child age for your employer group:
 - natural, adopted or stepchild
- Other: Please contact your Group Administrator/Representative for the appropriate form. These dependents have additional eligibility requirements.

Dependents pending adoption, for whom you are the legal guardian, and/or a handicapped or disabled dependent who is over the dependent age for your employer group.

RELEASE

- I am applying to enroll myself and my eligible dependents, if any, under the medical and/or dental contract.
- In the event that a premium contribution is required of me, I agree to pay the premium amounts applicable to the contract under which I am covered. I authorize my employer to deduct from my payroll such applicable amounts and to remit them to Excellus BlueCross BlueShield.
- If this application is made on behalf of a minor, the responsible party must complete the application.
- By accepting this contract, I grant permission to Excellus BlueCross BlueShield to submit charges to and/or recover payment from any other insurance carrier acting as my primary insurer.
- I authorize Excellus BlueCross BlueShield to request and receive medical or dental information regarding me or my covered dependents from my healthcare practitioner or healthcare institution either orally or in writing and to use this information for providing coverage. Providing coverage includes: processing claims, reviewing grievances or complaints involving care and quality assurance reviews of care, whether based on a specific complaint or a routine audit of randomly selected cases. In the use of data for these purposes, we may transmit personal information to third parties with which we contract, including pharmacy benefit managers, disease management vendors or surveyors.
- I hereby represent that all information furnished by me hereon is true and complete to the best of my knowledge.
- **PREFERRED PROVIDER ORGANIZATION (PPO)**
I understand that the Preferred Provider Organization (PPO) coverage is comprised of an in-network benefit that is dependent on the utilization of medical providers who participate with the PPO and an out-of-network benefit which provides coverage for services of medical providers who do not participate with the PPO. I understand that the in-network benefit provides the highest level of coverage under the plan.
- The certificate or contract for which application is being made may impose a waiting period of up to twelve (12) months for preexisting conditions, subject to the provisions of applicable law including creditable coverage requirements. The certificate or contract document will describe any applicable waiting periods.

GROUP EMPLOYER INFORMATION This section to be completed and signed by the Employer Group Administrator/Representative. Complete only the coverage section (Medical/Dental) that is applicable to the employee's request.

If you have any questions, please contact your Group Administrator/Representative.

Or, visit us at:

www.excellusbcbs.com

Waiver of Group Coverage

Company Name: _____

Employee Name: _____ Date of Birth: _____

Please Check All That Apply:

I waive my employer's group **health** insurance coverage for myself and my dependents (if any).

I waive my employer's group **dental** insurance coverage for myself and my dependents (if any).

Reason for Waiving Coverage - Please Check One:

Covered through spouse's employer Covered through a parent's employer

Under 65 Retiree covered by previous employer's insurance program

Other Please specify: _____

Please Read and Sign Below:

In waiving coverage, I understand that I and/or my dependents may enroll under this plan in the future only as the result of certain qualifying conditions. For example,

- Within 30 days of involuntarily loss of other group coverage
- At the time of my employer's open enrollment.

Employee Signature: _____ Date: _____